



To whom it may concern:

Re: Stein Consulting, LLC

This will serve to verify that Aron Stein, PhD, of Stein Consulting, LLC provided regulatory consulting services to our company, Nereus Pharmaceuticals, for about a year. Aron Stein personally helped us submit two INDs to the FDA within weeks of one another, a formidable task for any organization regardless of size.

Dr. Stein provided experienced regulatory professional knowledge in the area of oncology therapeutics, and in our opinion, was the right person for the task on hand. Dr. Stein was able to make his contributions immediately after joining our team, and in fact, became an integral member of our development teams.

Dr. Stein is a hands-on, roll up your sleeves type of individual, and therefore fit extremely well with our staff at all levels, whose mission is to deliver quality results on a timely basis.

Dr. Stein helped us meet our corporate goals and his service to our company is considered invaluable.

Kobi M. Sethna
President and Chief Executive Officer
Member of the Board of Directors
Nereus Pharmaceuticals